

EIC 3600 COMMERCIAL DATABASE SEARCH REQUEST

☐ RUSH - SPE signature required: _____

Staff Use Only

Access DB# _____

Business Methods Case: 705/ 30, Cross 705/31,32,33,34 Log Number: _____

Write in 705 subclass(es) to search required files for 705 cases or cases cross referenced in 705.

Requester's Full Name: Andrew Fischer Examiner #: 75586 Date: March 15, 2005

Art Unit: 3627 Phone Number: 305-0292 Serial Number: 09/298,505

Bldg & Room #: PK5 7B-09 Results Format Preferred: PAPER ☒ DISK ☐ E-MAIL ☐

If more than one search is submitted, please prioritize searches in order of need.

Provide the PALM Bib page or the following:

(Total Pages including this sheet: 18)

Title of Invention: _____ Bib Data Sheet Attached _____

Inventors (provide full names) : _____

Earliest Priority Filing Date: 4/23/99; preferably before 4/24/98

Requested attachments:

- If possible, provide the cover sheet, the IDS, examples, or relevant citations, authors, etc, if known.
- Please attach copies of the parts of this case that help explain or are most pertinent to this search. Examples are:
abstract, background, summary, claim(s) [not all of the claims].

Abstract, Technical Field, Summary of the Invention, and claim 51 is included.

The claimed or apparent novelty of the invention is:

Group level processing of accounts.

Associating a first financial record with a first product. Associating a 2nd financial record with a 2nd product.

Creating a group master record that that associates the 1st and 2nd financial records together.

Creating 3rd and 4th financial records associated with products. Creating a group master record that that associates the 3rd and 4th financial records together. Having a first set of parameters defining a relationship between the first financial record and the first master record. Having a second set of parameters defining a relationship between the third financial record and the second master record. The first set of parameters is distinct from the second set of parameters.

This search should focus on:

(Also include keywords or synonyms)

Successive grouping of accounts in batches or layers. Grouping the accounts and then processing that batch or layer and then grouping those again for further processing.

..... If you have any questions or need help with keywords, please feel free to contact me.

Special Instructions or Other Comments

COMPLETE INTERNET & PRIOR ART SEARCH REQUESTED